Sample Letter to IRA Administrators

Date

Financial Institution Name Address City, State, Zip

Re: Request for charitable distribution from [insert donor's name] individual retirement account

Dear Sir or Madam:

Please make a direct charitable distribution of \$ [insert dollar amount] from my IRA account number [insert account number] made payable to "Edward Via College of Osteopathic Medicine" (Tax ID: 54-2052107). This gift is made free of tax as provided in H.R. 2029: Division Q – Protecting Americans from Tax Hikes Act of 2015.

The check should be mailed to:

Edward Via College of Osteopathic Medicine
Office of College Development and Alumni Relations
2265 Kraft Drive
Blacksburg, Virginia 24060

It is my intention to have this transfer qualify for the ____ tax year. Therefore, it is imperative this distribution be made no later than Dec. 31, ____. Please list my name and address as the donor for the transfer, and please send me a copy of the correspondence with VCOM.

Please contact the Thimothy Corvin, Vice President, VCOM, if you need any additional information from the College. He can be reached at 540-231-1789-4844 or tcorvin@vcom.vt.edu. If you have any questions for me, please contact me at [insert phone number].

Sincerely,

Name of Donor Address City, State, Zip